FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, _____David Alexander_____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

/David Alexander, Chief Financial Officer	2/5/2018
Name: Title:	Date:

Reporting Issuer Name: Le Mare Gold Corp.

End date of previous financial year: 31/12/2017

Type of Reporting Issuer: [×] **Class 1 reporting issuer**   [   ] **Class 3B reporting issuer**

Highest Trading Marketplace: TSX Venture

Market value of listed or quoted equity securities:

Equity Symbol   LMGC

1st Specified Trading Period (dd/mm/yy)   2/1/2017 to 31/3/2017

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace $ _____ 0.270
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(ii) _____ 43410000

(i) x (ii) $ _____ 11720700

Market value of class or series (A)

2nd Specified Trading Period (dd/mm/yy) 2/4/2017 _____ to 30/6/2017 _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

(iii) $ _____ 0.21

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(iv) _____ 48148000

(iii) x (iv) $ _____ 10111080

Market value of class or series (B)

3rd Specified Trading Period (dd/mm/yy) 2/7/2017 _____ to 30/9/2017 _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

(v) $ _____ 0.12

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(vi) _____ 58634000

(v) x (vi) $ _____ 7036080

Market value of class or series (C)

4th Specified Trading Period (dd/mm/yy)   2/10/2017 _____ to _____ 31/12/2017

Closing price of the security in the class or series on the
last trading day of the specified trading period in which
such security was listed or quoted on the highest trading $ _____ 0.34
marketplace   (vii)

Number of securities in the class or series of such
security outstanding at the end of the last trading day of   _____ 5863400
the specified trading period   (viii)

       (vii) x (viii) $ _____ 1993556

Market value of class or series   (D)

5th Specified Trading Period (dd/mm/yy)   _____ to _____

Closing price of the security in the class or series on the
last trading day of the specified trading period in which
such security was listed or quoted on the highest trading $ _____
marketplace   (ix)

Number of securities in the class or series of such
security outstanding at the end of the last trading day of   _____
the specified trading period   (x)

       (ix) x (x) $ _____

Market value of class or series   (E)

Average Market Value of Class or Series (Calculate
the simple average of the market value of the class or
series of security for each applicable specified trading $ _____ 7715354
period (i.e. A through E above))   (**1**)

(Repeat the above calculation for each other class or series of equity securities of the reporting
issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the
previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined) $ _____
                                                 (**2**)

Capitalization for the previous financial year   (1) + (2) $ _____

                                                                            400
Participation Fee $ _____

                                                                            300
Late Fee, if applicable $ _____

Total Fee Payable $ _____
(Participation Fee plus Late Fee)