

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

Southern Lithium Corp. (the "Company")
Unit#1, 550 Browning Place
North Vancouver, B.C. V7H 3A9

Item 2 Date of Material Change

August 15, 2017

Item 3 Date of News Release

The Company disseminated the news release on August 15, 2017, via Stockwatch and filed it via SEDAR with the British Columbia and Alberta Securities Commissions and TSX Venture Exchange.

Item 4 Summary of Material Change

The Company announced that further to its news releases dated July 26, 2017 and August 8, 2017, it has completed the first tranche of its non-brokered private placement of 4,686,000 units ("Units") at a price of \$0.25 per Unit for aggregate gross proceeds of \$1,171,500 (the "Offering").

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the Company's news release dated August 15, 2017, which is available at www.sedar.com

5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable

Item 7 Omitted Information

Not applicable

Item 8 Executive Officer

David Alexander, Chief Financial Officer, (778) 772-8184
Email: dmalexander2@gmail.com

Item 9 Date of Report

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 22nd day of August, 2017.

SOUTHERN LITHIUM CORP.

"David Alexander"

Per: David Alexander