



**VIA ELECTRONIC TRANSMISSION**

April 28, 2017

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: SOUTHERN LITHIUM CORP  
Confirmation of Notice of Record and Meeting Dates**

---

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA8433031082
	CUSIP:	843303108
2	Date Fixed for the Meeting:	June 29, 2017
3	Record Date for Notice:	May 23, 2017
4	Record Date for Voting:	May 23, 2017
5	Beneficial Ownership Determination Date:	May 23, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,  
**TSX Trust Company**

" Eric Augustin "  
Relationship Manager  
Eric.Augustin@tmx.com

200 University Ave., Suite 300, Toronto, Ontario, M5H 4H1

[www.tsxtrust.com](http://www.tsxtrust.com)