

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

Southern Lithium Corp. (the "Company")
Unit#1, 550 Browning Place
North Vancouver, B.C. V7H 3A9

Item 2 Date of Material Change

January 12, 2017

Item 3 Date of News Release

The Company disseminated the news release on January 12, 2017, via Stockwatch and filed it via SEDAR with the British Columbia and Alberta Securities Commissions and TSX Venture Exchange.

Item 4 Summary of Material Change

The Company announced the appointment of John P. Ryan as a Director of the Company. Mr. Ryan will serve as a non-executive, independent member of the Southern board and member of the Audit Committee, effective immediately. The Company also announces the resignation of Brent Hahn as a Director and Chief Executive Officer. Additionally, the Company is also pleased to announce the issuance of 1,100,000 stock options to the new directors and three consultants. The options are exercisable at \$0.28 per share and will expire after one year.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the Company's news release dated January 12, 2017, which is available at www.sedar.com

5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable

Item 7 Omitted Information

Not applicable

Item 8 Executive Officer

David Alexander, Chief Financial Officer, (778) 772-8184
Email: dmalexander2@gmail.com

Item 9 Date of Report

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 12th day of January, 2017.

SOUTHERN LITHIUM CORP.

"David Alexander"

Per: David Alexander