

**Form 51-102F3  
Material Change Report**

**Item 1 Name and Address of Company**

Southern Lithium Corp. (the "Company")  
Unit#1, 550 Browning Place  
North Vancouver, B.C. V7H 3A9

**Item 2 Date of Material Change**

January 10, 2017

**Item 3 Date of News Release**

The Company disseminated the news release on January 10, 2017, via Stockwatch and filed it via SEDAR with the British Columbia and Alberta Securities Commissions and TSX Venture Exchange.

**Item 4 Summary of Material Change**

The Company announced the appointment of Clive H. Massey and the resignation of Manfred Peschke as a Director of the Company.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

Please see the Company's news release dated January 10, 2017, which is available at [www.sedar.com](http://www.sedar.com)

**5.2 Disclosure for Restructuring Transactions**

Not applicable

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable

**Item 7 Omitted Information**

Not applicable

**Item 8 Executive Officer**

David Alexander, Chief Financial Officer, (778) 772-8184  
Email: [dmaxalexander2@gmail.com](mailto:dmaxalexander2@gmail.com)

**Item 9 Date of Report**

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 10th day of January, 2017.

**SOUTHERN LITHIUM CORP.**

*"David Alexander"*

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Per: David Alexander