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RECEIPT

Signal Exploration Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated November 14, 2011 (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 15, 2011

"Jennifer Wong "

Jennifer Wong CA Senior Securities Analyst Corporate Finance

SEDAR Project Number 1786825