



legacy
tax + trust lawyers

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VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs:

**Re: Signal Exploration Inc. (the "Company")
Final Prospectus dated November 14, 2011**

We refer to the final prospectus dated November 14, 2011 (the "Prospectus") of the Company.

We hereby consent to the reference to our firm name in the Prospectus under the headings "Eligibility For Investment" and "Certain Canadian Federal Income Tax Considerations" and to the inclusion of information provided by us under such headings.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information provided by us and contained in the Prospectus or that is within our knowledge as a result of the services we performed in connection with providing such information.

This letter is solely for the information of the addressees and is not to be quoted from or referred to, in whole or in part, in the Prospectus or any other document and should not be relied upon for any other purpose.

Yours truly,

Legacy Tax + Trust Lawyers

Per:

Ian Worland

IW/IW
cc: TSX Venture Exchange