



FOREMOST LITHIUM RESOURCE & TECHNOLOGY LTD.

Suite 250, 750 West Pender Street, Vancouver, British Columbia, Canada, V6C 2T7

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NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the “**Meeting**”) of shareholders (the “**Shareholders**”) of Foremost Lithium Resource & Technology Ltd. (the “**Company**”) will be held on Thursday, January 25, 2024, at 10:00 a.m. Pacific Time, at the offices of the Company’s legal counsel, McMillan LLP, located at Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, Canada, V6E 4N7, for the following purposes:

1. To receive the audited financial statements of the Company for the financial year ended March 31, 2023, the report of the auditor thereon and the related management discussion and analysis;
2. To fix the number of directors to be elected for the ensuing year at five (5);
3. To elect directors of the Company for the ensuing year;
4. To appoint MNP LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing fiscal year and to authorize the directors to set the auditor’s remuneration; and
5. To consider and, if thought fit, to ratify, confirm and approve the Company’s 2023 Stock Incentive Plan as described in more detail in the accompanying Information Circular.

Specific details of the above items of business are contained in the Information Circular (the “**Information Circular**”) that accompanies this Notice of Meeting (the “**Notice**”). Together this Notice and the Information Circular will be referred to as the “**Information Circular**”. The Meeting will also consider any permitted amendment to or variation of any matter identified in this Notice and will transact such other business as may properly come before the Meeting or any adjournment thereof.

Registered Shareholders who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy (the “Proxy”), or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.

Non-registered shareholders must follow the instructions set out in the form of Proxy or voting instruction form and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are a non-registered (beneficial) shareholder.



Dated at Vancouver, British Columbia, Canada, on this 13th day of December, 2023.

BY ORDER OF THE BOARD OF DIRECTORS OF THE COMPANY

“Jason Barnard”

Jason Barnard

President, Chief Executive Officer and a director
