

EMERGENCE GLOBAL ENTERPRISES INC.
NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN THAT an Annual General and Special Meeting of the Shareholders (the “**Meeting**”) of Emergence Global Enterprises Inc. (the “**Corporation**”) will be held at 6770 Tecumseh Road East, Windsor Ontario, N8T 1E6 on Tuesday, August 9, 2022, at the hour of 11:00 a.m. Eastern Standard Time for the following purposes:

1. To receive and consider the financial statements of the Corporation together with the auditor's report thereon for the financial year ended October 31, 2021.
2. To appoint for the 2022-year end and authorize the director’s remuneration of the auditor;
3. To determine the number of directors and elect directors for the ensuing year;
4. To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution of shareholders, approving the purchase of US Patent No. 8,723,425 for light-emitting diode driver circuit and related technology from CEN BIOTECH INC for 62 million common shares of the capital stock of Emergence Global Enterprises Inc. at a deemed value of \$.12 per share.
5. To transact such further or other business as may properly come before the meeting and any adjournments thereof.

This Notice is accompanied by a form of Proxy and Management Information Circular, which sets forth the details of the matters proposed to be put before the meeting. Holders of record of common shares at the close of business on July 8, 2022 are entitled to receive notice of the meeting and will be entitled to vote the common shares except to the extent that (i) the shareholder has transferred any such shares since the close of business on July 11 2022 and (ii) the transferee of such shares produces properly endorsed share certificates or otherwise establishes that the transferee owns such shares and demands, not later than ten (10) days before the meeting, by written notice to the Corporation, that the transferee’s name be included on the list of holders of shares entitled to vote at the Meeting, in which case the transferee will be entitled to vote such shares at the Meeting.

DATED the 11th day of July, 2022.

BY ORDER OF THE BOARD OF DIRECTORS,

“Joseph Byrne”

Joseph Byrne
President and Chief Executive Officer

If you cannot be present to vote in person at the Meeting, please complete and sign the enclosed form of proxy and return it in the envelope provided. Reference is made to the accompanying Management Information Circular for further information regarding completion and use of the proxy and other information pertaining to the Meeting.