

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of the Company

Emergence Global Enterprises Inc. (the "**Company**")
Suite 600, 1285 West Broadway
Vancouver, BC
V6H 3X8

Item 2 Date of Material Change

March 22, 2021

Item 3 News Release

A news release with respect to the material change referred to in this Material Change Report was disseminated by the Company through EIN Presswire and Accesswire on March 22, 2021 and was subsequently filed on the System for Electronic Document Analysis and Retrieval (SEDAR).

Item 4 Summary of Material Change

On March 22, 2021, the Company announced that it had completed its acquisition of all of the assets of Three Feather Farms ("**Three Feather**") from J-Cal Investments Inc. and its shareholders (the "**Vendor**") in exchange for 250,000 common shares ("**Common Shares**") in the capital of the Company (the "**Transaction**").

Item 5 Full Description of Material Change

Acquisition of Three Feather Farms

On March 22, 2021, the Company announced that it had completed the Transaction. The acquisition was completed pursuant to an asset purchase agreement (the “**Purchase Agreement**”), dated March 22, 2021. Under the terms of the Purchase Agreement, the Vendor received aggregate consideration of 250,000 Common Shares issued to the Vendor at the closing time.

Investors are urged to read the press release attached as Schedule "A" to this Material Change Report, including the *Cautionary Statement Regarding Forward-Looking Information*.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report, and may be contacted as follows:

Joseph Byrne, President & Chief Executive Officer and a Director
Telephone: 519-257-0460
Email: joe@emergenceglobalinc.com.

Item 9 Date of Report

March 22, 2021.

Schedule "A"

Press Release disseminated March 22, 2021

Emergence Global Enterprises Inc. Announces Acquisition of Three Feather Farms

Windsor, ON – March 22, 2021 – Emergence Global Enterprises Inc. ("Emergence Global" or the "Company") (CSE: EMRG) (OTCQB: ELOAF), an acquirer, creator, and builder of reputable natural health consumer foods, products, and brands, is pleased to announce that it has completed its acquisition of all of the assets of Three Feather Farms ("Three Feather") (the "Transaction"). [Three Feather Farms](#) is a boutique developer of natural health products dedicated to bringing you the closest to the purity of farming as possible. Three Feather Farms uses a unique process to create natural therapeutic products for humans and pets. Three Feather Farms is a health-conscious company who controls 100% of the process, from growing specialty herbs to the production of the tinctures—"seed to bottle"—and take pride in their high standards and proprietary growing systems. All their specialty herbs are grown on a pristine farm near Sherwood Park, Alberta, Canada specializing in growing the most therapeutic specialty herbal plants such as Echinacea Augustifolia and many others. This controlled growing environment leads to the production of the highest quality and most effective liquid herbal tinctures.

The acquisition was completed pursuant to a share purchase agreement (the "Purchase Agreement"), dated March 22, 2021. Under the terms of the Asset Purchase Agreement, the shareholders of Three Feather Farms (the "Vendor") received aggregate consideration of 250,000 common shares in the capital of the Company ("Common Shares") issued to the Vendor at the closing time. The Price per Share at the close of the market on the day prior was \$1.18.

According to Joe Byrne, President & CEO of Emergence Global Enterprises, "The Three Feather Farms brand makes an excellent addition as we continue to build on our portfolio of natural health products while expanding our mission and vision into the pet and animal markets. We continue to be driven by our mission to help others make a difference in their health, we continue to execute our plan in becoming a global vertically integrated player in the organic, natural food, and supplement marketplace."

Additional information about the Company can be found on [SEDAR](#) under the Issuer Profile of "Emergence Global Enterprises Inc." or on [OTC MARKETS](#).

About the Company

Emergence Global Enterprises Inc. ("Emergence") is an acquirer, creator, and builder of reputable natural health consumer foods, products, and brands. Emergence has become a North American developer and distributor of branded natural health foods, supplements and sports nutrition specialty supplements. The Company is currently considering several development projects.

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For further information on the Company, please contact: Joseph Byrne, President & Chief Executive Officer and a Director at phone: 519-257-0460 or by email at: joe@emergenceglobalinc.com.

Cautionary Statement Regarding Forward-Looking Information

Forward-Looking Statements

This news release includes certain "forward-looking statements" under applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to: closing and the terms and conditions of the proposed transaction; the business and operations of the Company after closing the proposed transaction. Forward looking statements are necessarily based upon

a number of estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward-looking statements. Such factors include, but are not limited to: general business, economic, competitive, political and social uncertainties; delay or failure to receive board, shareholder or regulatory approvals; and the uncertainties surrounding the nutraceutical and botanical industry. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. There can be no assurance that the proposed transaction will occur or that the anticipated financial, economic or strategic benefits will be realized.

Neither the Canadian Securities Exchange nor its Market Regulator (as that term is defined in the policies of the Canadian Securities Exchange) or OTC Markets accepts responsibility for the adequacy or accuracy of this press release.