

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of the Company**

Emergence Global Enterprises Inc. (the "**Company**")  
Suite 600, 1285 West Broadway  
Vancouver, BC  
V6H 3X8

**Item 2 Date of Material Change**

March 15, 2021

**Item 3 News Release**

A news release with respect to the material change referred to in this Material Change Report was disseminated by the Company through EIN Presswire and Accesswire on March 15, 2021 and was subsequently filed on the System for Electronic Document Analysis and Retrieval (SEDAR).

**Item 4 Summary of Material Change**

On March 15, 2021, the Company announced that it had completed its acquisition of all of the issued and outstanding capital shares in the capital of Well & Wild Superfoods Ltd. ("**W&W**") from Ameen and Sharifa Ferris (the "**Vendor**") in exchange for 500,000 common shares ("**Common Shares**") in the capital of the Company (the "**Transaction**").

**Item 5 Full Description of Material Change**

*Acquisition of Well & Wild Superfoods Ltd.*

On March 15, 2021, the Company announced that it had completed the Transaction. The acquisition was completed pursuant to a share purchase agreement (the “**Purchase Agreement**”), dated March 15, 2021. Under the terms of the Purchase Agreement, the Vendor received aggregate consideration of 500,000 Common Shares issued to the Vendor at the closing time.

Investors are urged to read the press release attached as Schedule "A" to this Material Change Report, including the *Cautionary Statement Regarding Forward-Looking Information*.

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report, and may be contacted as follows:

Joseph Byrne, President & Chief Executive Officer and a Director  
Telephone: 519-257-0460  
Email: [joe@emergenceglobalinc.com](mailto:joe@emergenceglobalinc.com).

**Item 9 Date of Report**

March 15, 2021.

## Schedule "A"

Press Release disseminated March 15, 2021

### **Emergence Global Enterprises Inc. Announces Acquisition of Well & Wild Superfoods Ltd.**

**Windsor, ON – March 15, 2021 – Emergence Global Enterprises Inc.** ("Emergence Global" or the "Company") (CSE: EMRG) (OTCQB: ELOAF), an acquirer, creator, and builder of reputable natural health consumer foods, products, and brands, is pleased to announce that it has completed its acquisition of all of the issued and outstanding capital shares in the capital of Well & Wild Superfoods Ltd. ("Well & Wild") (the "Transaction"), Well and Wild Superfoods is a natural health brand developer providing new and advanced health products for consumers eager to improve their health using natural solutions. Well and Wild's flagship product Cleansify™ is available at natural grocery and supplement stores such as Whole Foods Canada (NASDAQ:AMZN), Healthy Planet, Organic Garage (TSXV:OG) Nature's Emporium, Nature's Source, Choices Market as well as select Foodland (Sobeys) locations and WELL.ca .

The acquisition was completed pursuant to a share purchase agreement (the "Purchase Agreement"), dated March 15, 2021. Under the terms of the Purchase Agreement, the shareholders of Well & Wild (the "Vendor") received aggregate consideration of 500,000 common shares in the capital of the Company ("Common Shares") issued to the Vendor at the closing time. The Price per Share at the close of the market on the day prior was \$.90.

According to Joe Byrne, President & CEO of Emergence Global Enterprises, "Well and Wild Super Foods makes an excellent addition as we continue to build on our portfolio of natural health brands and products. We continue to be driven by our mission to help others make a difference in their health, we continue to execute our plan in becoming a global vertically integrated player in the organic, natural food, and supplement marketplace."

Additional information about the Company can be found on [SEDAR](#) under the Issuer Profile of "Emergence Global Enterprises Inc." or on [OTC MARKETS](#).

#### **About the Company**

Emergence Global Enterprises Inc. ("Emergence") is an acquirer, creator, and builder of reputable natural health consumer foods, products, and brands. Emergence has become a North American developer and distributor of branded natural health foods, supplements and sports nutrition specialty supplements. The Company is currently considering several development projects.

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For further information on the Company, please contact: Joseph Byrne, President & Chief Executive Officer and a Director at phone: 519-257-0460 or by email at: [joe@emergenceglobalinc.com](mailto:joe@emergenceglobalinc.com).

#### **Cautionary Statement Regarding Forward-Looking Information**

##### *Forward-Looking Statements*

*This news release includes certain "forward-looking statements" under applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to: closing and the terms and conditions of the proposed transaction; the business and operations of the Company after closing the proposed transaction. Forward looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward-looking statements. Such factors*

*include, but are not limited to: general business, economic, competitive, political and social uncertainties; delay or failure to receive board, shareholder or regulatory approvals; and the uncertainties surrounding the nutraceutical and botanical industry. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. There can be no assurance that the proposed transaction will occur or that the anticipated financial, economic or strategic benefits will be realized.*

**Neither the Canadian Securities Exchange nor its Market Regulator (as that term is defined in the policies of the Canadian Securities Exchange) or OTC Markets accepts responsibility for the adequacy or accuracy of this press release.**