

# GTO RESOURCES INC.

**FOR IMMEDIATE RELEASE**

**TSX Venture Exchange Symbol: GTR**

VANCOUVER, British Columbia, Canada July 24, 2014 – Further to its news release dated July 23, 2014, GTO Resources Inc. (the “Company”) announces that its common shares will not be delisted from trading on the TSX Venture Exchange (“TSXV”) pending a full review by the TSXV of the Company’s change of business transaction and associated matters.

Additional information with respect to the proposed delisting of the shares from the TSXV will be provided in due course once available

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This news release may contain certain forward-looking statements that reflect the current views and/or expectations of GTO with respect to its performance, business and future events. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including, without limitation, statements regarding the outlook for future operations, forecasts of future costs and expenditures, evaluation of market conditions, the outcome of legal proceedings, the adequacy of reserves or other business plans. Investors are cautioned that any such forward-looking statements are not guarantees and may involve risks and uncertainties, and that actual results may differ from those in the forward-looking statements as a result of various factors, such as: general economic and business conditions, including changes in interest rates, prices and other economic conditions; actions by competitors; natural phenomena; actions by government authorities, including changes in government regulation; uncertainties associated with legal proceedings; technological development; future decisions by management in response to changing conditions; the ability to execute prospective business plans; and misjudgments in the course of preparing forward-looking statements. These risks, as well as others, could cause actual results and events to vary significantly. GTO does not undertake any obligation to release publicly any revision for updating any voluntary forward-looking statements.

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*