

**NOTICE
NATIONAL INSTRUMENT 51-102
CHANGE IN CORPORATE STRUCTURE**

This notice is provided pursuant to the requirements of Section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations*.

Item 1: Names of the Parties to the Transaction

GTO Resources Inc. (the "**Company**"), a company incorporated under the laws of British Columbia.

Firebird Resources Inc. ("**Firebird**"), a company existing under the laws of British Columbia.

Item 2: Description of the Transaction

Pursuant to an arrangement agreement between Firebird and the Company dated May 12, 2011, the Company acquired all of Firebird's interest in and to the Roberts Creelman Property, an early stage exploration project consisting of three contiguous unpatented, unleased mining claims comprised of 34 claim units covering approximately 544 hectares in the Roberts and Creelman Townships, located approximately fifty (50) kilometers north of Sudbury, Ontario (the "**RCU Property**"), and the Hyman Porter Property, comprised of 70 claims totalling approximately 1120 hectares in the Hyman and Porter Townships, located approximately fifty (50) kilometers west of Sudbury, Ontario, in exchange for common shares (the "**Company Shares**") of the Company (the "**Arrangement**"). Pursuant to the terms of the Arrangement, each Firebird shareholder as at 12:01 a.m. on July 27, 2011, being the effective date, received one new common share in the capital of Firebird and one-half Company Share for each Firebird common share then held, other than as set forth in the Arrangement.

Pursuant to the Arrangement, holders of common share purchase warrants of Firebird ("**Firebird Warrants**") received, in exchange for each Firebird Warrant then held, one new common share purchase warrant of Firebird and one-half of one common share purchase warrant of the Company, all of which (i) have an exercise price equal to the existing exercise price of the Firebird Warrant exchanged, and (ii) have a term equal to the term remaining on the Firebird Warrants exchanged, and the Firebird Warrants were cancelled and terminated and cease to represent any right or claim whatsoever.

Firebird's common shares will continue to be listed on the Exchange under the stock symbol "FIX". The common shares of the Company will commence trading on the Exchange under the stock symbol "GTR" effective the open of the market on July 28, 2011.

Item 3. Effective Date of the Transaction

July 27, 2011

Item 4. Names of Each Party that Ceased to be a Reporting Issuer Subsequent to the Transaction and of Each Continuing Entity

In connection with the Arrangement, the Company became a reporting issuer in British Columbia and Alberta. Firebird continues to be a reporting issuer in British Columbia and Alberta.

Item 5. Date of the Reporting Issuer's First Financial Year-End Subsequent to the Transaction

The first financial year-end for the Company following the completion of the Arrangement will be April 30, 2012.

Item 6. Periods, Including the Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year Subsequent to the Transaction

Interim financial statements are to be filed by the Company for the interim periods ending July 31, 2011, October 31, 2011 and January 31, 2012, respectively. Annual financial statements are to be filed by the Company for the period ending April 30, 2012.

Item 7. Documents Which Were Filed Under National Instrument 51-102 that Describe the Transaction and Where those Documents Can Be Found in Electronic Format

For more information, please refer to the Listing Application dated June 28, 2011 which is available on SEDAR at www.sedar.com under the Company's profile.

In addition, information may also be found in the following documents, all of which are available on SEDAR at www.sedar.com under Firebird's profile:

- Management Information Circular dated May 17, 2011;
- News Release dated May 17, 2011;
- Material Change Report dated May 25, 2011;
- News Release dated June 14, 2011;
- News Release dated June 27, 2011;
- News Release dated July 20, 2011; and
- News Release dated 27, 2011.