

CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Albert R. (Rick) Timcke, an officer of the reporting issuer noted below have examined this Form 13- 501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

/s/ Albert R. (Rick) Timcke

Date: November 6, 2017.

Name: Albert R. (Rick) Timcke

Title: President and Director

Reporting Issuer Name: **NORTHERN LIGHTS RESOURCES CORP.**

End date of previous financial year: **April 30, 2017**

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	<u>(\$3,738,971)</u> (A)
Contributed surplus	<u>\$nil</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>\$ 2,674,365</u> (C)
Non-current borrowings (including the current portion)	<u>\$218,945</u> (D)
Finance leases (including the current portion)	<u>\$nil</u> (E)
Non-controlling interest	<u>\$nil</u> (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>\$nil</u> (G)
Any other item forming part of equity and not set out specifically above	<u>\$138,500</u> (H)
Capitalization for the previous financial year (Add items (A) through (H))	<u><u>(\$707,161)</u></u>

Participation Fee

(From Appendix A of OSC Rule 13-502 Fees, select the participation fee beside the capitalization calculated above)

\$ 400.00

Late Fee, if applicable

(As determined under section 2.7 of OSC Rule 13-502 Fees)

\$ 5,000.00

Total Fee Payable

(Participation Fee plus Late Fee)

\$ **5,400.00**