

**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, Albert R. (Rick) Timcke, an officer of the reporting issuer noted below have examined this Form 13- 501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

/s/ Albert R. (Rick) Timcke

Date: November 6, 2017.

Name: Albert R. (Rick) Timcke

Title: President and Director

Reporting Issuer Name: **NORTHERN LIGHTS RESOURCES CORP.**

End date of previous financial year: **April 30, 2015**

**Financial Statement Values:**

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	<u>(\$3,530,915)</u> (A)
Contributed surplus	<u>\$nil</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>\$ 2,674,365</u> (C)
Non-current borrowings (including the current portion)	<u>\$213,945</u> (D)
Finance leases (including the current portion)	<u>\$nil</u> (E)
Non-controlling interest	<u>\$nil</u> (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>\$nil</u> (G)
Any other item forming part of equity and not set out specifically above	<u>\$138,500</u> (H)
<b>Capitalization for the previous financial year</b> (Add items (A) through (H))	<u><b>(\$504,105)</b></u>

<b>Participation Fee</b>	\$ <u>400.00</u>
<b>Late Fee, if applicable</b>	\$ <u>5,000.00</u>
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)	\$ <u><b>5,400.00</b></u>