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News Release

Vancouver, British Columbia, April 19, 2011, Northern Lights Resources Corp. (the “Company”), is pleased to announce that it has received a receipt dated April 17, 2012 for the final amended and restated long-form prospectus of the Company dated April 16, 2012, filed with the securities regulatory authorities in the provinces of British Columbia and Alberta in connection with its proposed initial public offering (the “Offering”) of a minimum of 3,500,000 units (the “Minimum Offering”) up to a maximum of 4,500,000 units (the “Maximum Offering”) of the Company (the “Units”) to be issued at a price of \$0.10 per Unit (the “Offering Price”). Each Unit will consist of one common share in the capital of the Company (a “Share”) and one common share purchase warrant (a “Warrant”). Each whole Warrant will entitle the holder thereof to purchase one Share at a price of \$0.15 per Share for a period of 24 months from the closing of the Offering (subject to acceleration in certain circumstances). The Offering will result in gross proceeds to the Company of \$350,000 at the Minimum Offering and \$450,000 in the event of the Maximum Offering.

Global Securities Corporation (the “Agent”) will act as agent in the Offering, on a commercially reasonable efforts basis. A commission of ten percent of the gross proceeds of the Offering will be paid to the Agent. In addition, the Agent will receive non-transferable share purchase warrants (the “Agent’s Warrants”) entitling the Agent to purchase that number of common shares as is equal to ten percent of the number of Units sold under the Offering. Each Agent’s Warrant entitles the Agent to purchase one Share at a price of \$0.15 per Share for a period of 24 months from the date the Shares are listed on the Canadian National Stock Exchange (the “CNSX”).

The Offering will close on such date as the Company and the Agent agree, but in any event no later than July 4, 2012. Please see the Company’s amended and restated prospectus, technical reports, and press releases dated February 13 and April 12, 2012, available at www.sedar.com for further information. Investors may also contact the Company via email at rtimcke@northernlightsresources.com or by calling (250) 897-2340.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
NORTHERN LIGHTS RESOURCES CORP.**

Albert (Rick) Timcke
President, CEO and Director

Neither the CNSX nor Global Securities Corp. accepts responsibility for the adequacy or accuracy of this release.

This news release may contain forward-looking statements based on assumptions and judgments of management regarding future events or results. Such statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements. The Company disclaims any intention or obligation to revise or update such statements.

Investors are cautioned that, except as disclosed in the prospectus prepared in connection with the Offering, any information released or received with respect to the Offering may not be accurate or complete and should not be relied upon.

This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.