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## **NEWS RELEASE**

April 11, 2012

### **Amended and Restated Financial Statements and MD&A**

#### **Vancouver, BC- Northern Lights Resources Corp, (the “Company”)**

As a result of a review by the British Columbia Securities Commission (“BCSC”), we are issuing the following press release to clarify our disclosure.

By letter dated April 4, 2012 the BCSC provided two comments regarding the Company’s financial statements for the nine month period ended January 31, 2012. As a result the Company has expanded disclosure in Note 6(i) to correct a reference to “2010” (should have been 2011); and updated its disclosure in Note 11 to reflect the current status of the Company’s prospectus filing.

In the same letter, the BCSC provided six comments regarding the Company’s MD&A for the nine month period ended January 31, 2012. As a result, the Company has amended its MD&A to: (i) expand its analysis of current quarter and year-to-date results including a comparison of results of operations and cash flows to the corresponding periods in the previous year; (ii) amend its forward looking information disclosure; (iii) expand disclosure pertaining to factors that caused variations over the quarters necessary to understand trends affecting the Company’s business; (iv) expand its disclosure regarding liquidity concerns; (v) add specific details regarding liquidity risks currently affecting the Company; and (vi) add comparison information in its disclosure of related party transactions.

Amended financial statements and MD&A, marked as “*Amended and Restated*” have been filed under the Company’s profile on SEDAR ([www.sedar.com](http://www.sedar.com)).

On Behalf of the Company’s Board of Directors:

Albert (Rick) Timcke  
President & CEO