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February 13, 2012

## Northern Lights Resources Corp – Shareholder Update

Dear Shareholder,

**Vancouver, BC- Northern Lights Resources Corp, (the “Company”)** is pleased to report it has received final receipt from the British Columbia Securities Commission for its prospectus submitted in January 2012.

This final receipt allows the Company to proceed with an Initial Public Offering (“IPO”) with its sponsor Global Securities Corporation. The IPO offering is to raise a minimum of \$350,000 to a maximum of \$450,000. Upon raising at least the minimum and closing of the IPO, the Company will list on the Canadian National Stock Exchange (“CNSX”).

You can see a full copy of the prospectus and the related technical report and documents under the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com). **The offering is only made by prospectus. The prospectus contains important detailed information about the securities being offered. Copies of the prospectus may be obtained from the Company, Global Securities Corp., or on-line at SEDAR. Investors should read the prospectus before making an investment decision.**

### **Property Summary:**

The Company’s Misty Basin Property consists of four non-continuous blocks which cover 33,096 hectares (81,784 acres) and lies within the Selwyn Basin located in the western side of the Northwest Territories adjacent to the Yukon Territory (YT) border.

Regional exploration throughout the 1950’s, 60’s and 70’s has found a number of geological deposits close to the Misty Basin property, all situated to the west, including a SEDEX lead-zinc-silver barite, (Tom and Jason) deposit, a Mississippi Valley Type (MVT) lead-zinc-silver deposit, (the Keele showing) and a skarn type tungsten (Mactung) deposit.

The proximity of the Misty Basin property to these known deposits and favorable geology for such deposits on the property supports further exploration of the property.

Among the many rock types found throughout the Selwyn basin, one of the main rock types in Misty Basin is sedimentary black shale. Also located on or proximal to the Misty Basin property are two types of granitic intrusions which are either gold bearing or tungsten bearing. **Initial exploration done by the Company has outlined several areas with anomalous values of uranium, gold, nickel, manganese, cobalt, zinc and lead.**

We are preparing to close our IPO towards the end of March 2012.

Technical information in this update letter has been reviewed by Colin Russell, P.Geo, a qualified person as defined in NI 43-101.

If you have any questions, please email [rtimcke@northernlightsresources.com](mailto:rtimcke@northernlightsresources.com) or call 250-897-2340.

Thank you,

Albert (Rick) Timcke  
President & CEO

*Neither the CNSX nor Global Securities Corp. accepts responsibility for the adequacy or accuracy of this release.*

*This shareholder update may contain forward-looking statements based on assumptions and judgments of management regarding future events or results. Such statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements. The Company disclaims any intention or obligation to revise or update such statements.*