AION THERAPEUTIC INC.

NOTICE OF CHANGE OF AUDITOR Pursuant to National Instrument 51-102

TO: Kreston GTA LLP and DNTW Toronto LLP

AND TO: The Securities Regulatory Authorities in the Provinces of British Columbia, Alberta and

Ontario

RE: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-

102 – Continuous Disclosure Obligations ("NI 51-102")

Notice is hereby given, pursuant to Section 4.11 of NI 51-102, of a change of auditor of Aion Therapeutic Inc. (the "Corporation").

- 1. At the request of the Corporation, Kreston GTA LLP, the "Former Auditor" of the Corporation, tendered its resignation as auditors of the Corporation effective August 25, 2023.
- The resignation of Kreston GTA LLP has been approved by the board of directors of the Corporation (the "Board").
- 3. The Board approved the appointment of DNTW Toronto, LLP as successor auditor of the Corporation to fill the vacancy in the position of auditor of the Corporation on August 25, 2023.
- 4. There are no reservations or modified opinions in the Former Auditor's reports for the Corporation's financial statements for the "relevant period" (as defined in NI 51-102).
- 5. There are no "reportable events" (as defined in NI 51-102).

Dated: August 25, 2023

AION THERAPEUTIC INC.

(signed) "Graham Simmonds"

Graham Simmonds

Chief Executive Officer Aion Therapeutic Inc.