

**National Instrument 51-102**

***Continuous Disclosure Obligations***

**Notice of Change in Corporate Structure**

**Part 4 - Section 4.9**

**1. Names of Parties to Transaction**

LKP Solutions Inc.  
Osoyoos Cannabis Inc.  
1160546 B.C. Ltd.

**2. Description of Transaction**

On October 31, 2018, LKP Solutions Inc. ("LKP") completed a three-cornered amalgamation with Osoyoos Cannabis Inc. ("Osoyoos") and 1160546 B.C. Ltd. ("1160546 "). 1160546 is a wholly-owned subsidiary of LKP.

Pursuant to the subject transaction, common shares of LKP were issued to the shareholders of Osoyoos in exchange for their shares of Osoyoos. Osoyoos concurrently amalgamated with 1160546 and the surviving entity stayed as 1160546, a wholly-owned subsidiary of LKP. LKP concurrently changed its name to 'Osoyoos Cannabis Inc.'

**3. Effective Date of Transaction**

October 31, 2018

**4. Ceasing and Continuing Parties**

LKP continued as a reporting issuer after changing its name to 'Osoyoos Cannabis Inc.' and 1160546 continued as a private subsidiary.

**5. Date of Reporting Issuer's First Financial Year-End Following Transaction**

Unchanged

**6. Interim Reporting Period**

Unchanged

**7. Documents**

This item is inapplicable.