



LKP SOLUTIONS INC.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE THAT an annual and special meeting (the "Meeting") of the shareholders of LKP Solutions Inc. (the "Company") will be held at #408-150-24th Street, West Vancouver, BC, V7V 4G8 on Thursday, October 25, 2018, at 10:00 a.m. (PDT) for the following purposes:

1. to table the audited financial statements of the Company for the financial years ended April 30, 2017 and 2018 and the accompanying report of the auditors thereon;
2. to set the number of directors at five (5) and to elect a board of five (5) directors of the Company to serve until the close of the next annual meeting of shareholders of the Company or until their successors are elected or appointed, as more fully described in the Management Information Circular;
3. to re-appoint Buckley Dodds Parker LLP, Chartered Professional Accountants, of 1185 W Georgia St #1140, Vancouver, BC V6E 4E6 as the auditor of the Company for the ensuing year and to authorize the directors of the Company to fix the auditor's remuneration;
4. to consider, and, if deemed appropriate, to pass, with or without variation, a special resolution approving the addition of the Advance Notice Provision to the Company's Articles, as more particularly set out in Schedule "A" to the Management Information Circular;
5. to consider, and, if deemed appropriate, to pass, with or without variation, a special resolution approving
 - (a) the alterations to the Company's Articles with respect to the authority to alter the Authorized Share Structure (i.e. sections 6.1 and 6.2), as more particularly set out in Schedule "B" to the Management Information Circular; and
 - (b) a consolidation of the issued and outstanding common shares of the Company on the basis of one (1) consolidated common share for each outstanding two and one half (2-½) common shares;
6. to consider, and, if deemed appropriate, to pass, with or without variation, a special resolution approving the acquisition of Osoyoos Cannabis Inc. ("OSO"), as more particularly set out under the heading "Approval of the Acquisition of OSO" in the Management Information Circular; and
7. to transact such other business as may be properly brought before the Meeting or any postponement or adjournment thereof.

A copy of the Management Information Circular (the "Circular"), the audited financial statements of the Company for the fiscal years ended April 30, 2017 and 2018 (the "Annual Financial Statements") and the Company's management's discussion and analysis for the fiscal years ended April 30, 2017 and 2018 (the

“Annual MD&A”) can be accessed by interested shareholders on SEDAR under the Company’s profile.

Shareholders entitled to vote who do not expect to be present at the Meeting are urged to date, sign and return the enclosed form of proxy. Refer to "Notes" below.

NOTICE-AND-ACCESS

Notice is also hereby given that the Company has decided to use the notice-and-access method of delivery of meeting materials for this Annual and Special Meeting of Shareholders. The notice-and-access method of delivery of meeting materials allows the Company to deliver the meeting materials over the internet in accordance with the notice-and-access rules under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under the notice-and-access system, shareholders still receive a proxy or voting instruction form (as applicable) enabling them to vote at the Meeting. However, instead of a paper copy of the Circular, the Annual Financial Statements and Annual MD&A and other meeting materials (collectively the “Meeting Materials”), shareholders receive a notification (the “Notice-and-Access Notification”) with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing materials to shareholders. Shareholders are reminded to view the Meeting Materials prior to voting.

Websites Where Meeting Materials Are Posted:

Meeting Materials can be viewed online under:

- (i) the Company’s profile at www.sedar.com; or
- (ii) Capital Transfer Agency’s website at <http://www.capitaltransferagency.com/meetingmaterials.html>.

How to Obtain Paper Copies of the Meeting Materials

Registered holders or non-registered holders may request that paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting Materials are posted on the Company’s website.

To receive a paper copy of the Meeting Materials, registered holders can call Capital toll free at 1-800-631-0940 in North America or 416-350-5007 (outside North America). Non-registered holders can obtain a paper copy of the Meeting Materials by calling Broadridge Investor Communication Solutions, Canada’s toll free at 1-877-907-7643 on or before the day of the Meeting, or any adjournment thereof, or thereafter contact the Corporate Secretary of Company by email at patricia@dowgroup.ca or by calling toll-free at 1-844-499-4482.

Requests should be received by 3:00 p.m. (Vancouver time) on September 28, 2018 in order to receive the Meeting Materials in advance of the Meeting. If you have questions concerning Notice-and-Access, please call Capital toll free at 1-800-631-0940.

RECORD DATE AND PROXY DELIVERY DATE

The Board of Directors of the Company has, by resolution, fixed the close of business on September 10, 2018 as the Record Date, being the date for determination of the registered holders of Common Shares entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof.

The Board of Directors of the Company has, by resolution, fixed the hour of 10:00 a.m. (Vancouver time)

on October 23, 2018 being not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the day of the Meeting, or any adjournment thereof, as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Transfer Agent of the Company, Capital Transfer Agency, Inc., 390 Bay Street, Suite 920, Toronto, ON M5H 2Y2, fax #: 416-350-5008, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting to revoke a valid proxy previously delivered in accordance with the foregoing.

Shareholders entitled to vote who do not expect to be present at the Meeting are urged to date, sign and return the form of proxy or voting instruction form delivered to them with the Notice-and-Access Notification.

DATED at West Vancouver, B.C. this 10th day of September, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "*Robin Dow*"
Robin Dow
President & C.E.O.