

CAPITAL

transfer agency inc.

September 29, 2016

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **RED ORE GOLD INC.**
Confirmation of Mailing

Dear Sirs:

We are pleased to confirm that copies of the following materials were mailed to registered shareholders on September 29, 2016.

1. Proxy Form
2. Notice of Annual and Special Meeting of Shareholders/ Notice & Access Notification
3. Request for Financial Statements
4. Proxy Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Red Ore Gold Inc.

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