

**FORM 13-502F2  
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, \_\_\_\_\_, an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) \_\_\_\_\_

Name:

Date:

Title:

**Reporting Issuer Name:** \_\_\_\_\_

**End date of previous financial year:** \_\_\_\_\_

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

|   |          |     |
|---|----------|-----|
| Retained earnings or deficit  | \$ _____ | (A) |
| Contributed surplus   | \$ _____ | (B) |
| Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) | \$ _____ | (C) |
| Non-current borrowings (including the current portion)  | \$ _____ | (D) |
| Finance leases (including the current portion)  | \$ _____ | (E) |
| Non-controlling interest  | \$ _____ | (F) |
| Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)   | \$ _____ | (G) |
| Any other item forming part of equity and not set out specifically above  | \$ _____ | (H) |

**Capitalization for the previous financial year**

(Add items (A) through (H))

\$

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**Participation Fee**

(From Appendix A of OSC Rule 13-502 *Fees*, select the participation fee beside the capitalization calculated above)

\$

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**Late Fee, if applicable**

(As determined under section 2.7 of OSC Rule 13-502 *Fees*)

\$

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**Total Fee Payable**

(Participation Fee plus Late Fee)

\$

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