

**RED ORE GOLD INC.**  
Suite 205 – 2742 St. Joseph Boulevard  
Orleans, ON K1C 1G5

**NOTICE OF CHANGE OF AUDITOR**

**NATIONAL INSTRUMENT 51-102**

**TO:** British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**AND:** James Stafford Chartered Accountants

The Auditors of Red Ore Gold Inc. (the “Company”) have been the firm of James Stafford Chartered Accountants.

James Stafford Chartered Accountants, the former auditors of the Company resigned as the auditors of the Company on their own initiative and did so effective 14 May 2015.

The resignation of James Stafford Chartered Accountants has been approved by the Audit Committee of the Company and, subsequently, by its Board of Directors.

There have been no reservations contained in the former auditors’ reports on any of the financial statements of the Company commencing at the beginning of the two most recently completed fiscal years and ending on 30 April 2013, and there have been no reportable events.

DATED 14 May 2015 at Orleans, ON.

**BY ORDER OF THE BOARD**

*“Robin Dow”*

Robin Dow, President and CEO