

RED ORE GOLD INC.

U N D E R T A K I N G

TO: British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
(collectively, the “**Securities Commissions**”)

Red Ore Gold Inc. (the “**Corporation**”) hereby undertakes to the Commissions that for so long as the Corporation is a reporting issuer, the Corporation will take the appropriate measures to require each person who would be an insider of its subsidiary, Bottle Creek Exploration LLC (“**BCE**”) or a person or company in a special relationship with BCE, as if BCE were a reporting issuer, to:

- (i) file insider reports about trades in securities of the Corporation (including securities which are exchangeable into securities of the Corporation), and
- (ii) comply with statutory prohibitions against insider trading.

The Corporation further undertakes to annually certify that it has complied with this undertaking and file the certificate on SEDAR concurrently with the filing of its annual financial statements.

DATED at the City of Vancouver , in the Province of British Columbia this 13th day of
September, 2011.

RED ORE GOLD INC.

“Robin Dow”

Name: **Robin Dow**
Title: **Chief Executive Officer**