

September 13, 2011

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Red Ore Gold Inc. (the “Corporation”)

We refer to the final long form prospectus of the Corporation dated September 13, 2011 (the “Prospectus”) relating to the offering of units of the Corporation in the Provinces of British Columbia, Alberta and Ontario.

We hereby consent to the references to our firm name on the cover page of the Prospectus, and under the heading “Experts” in the Prospectus and to the reference to and use of our firm name and opinion under the heading “Eligibility for Investment” in the Prospectus.

We confirm that we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinion.

This letter is provided pursuant to the requirements of applicable securities legislation and is solely for the information of the addressees and is not to be relied on by any other person or for any other purpose.

Yours very truly,

“Gowling Lafleur Henderson LLP”