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PRIVATE AND CONFIDENTIAL

September 13, 2011

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
Collectively (“the securities commissions”)

Dear Sirs/Mesdames:

Re: Red Ore Gold Inc. (the “Company”)

We refer to the prospectus dated September 13, 2011 relating to the Company’s proposed offering of a minimum of 5,006,500 units and up to a maximum of 10,000,000 units of the Company (the “Prospectus”).

We consent to the use in the above-mentioned Prospectus of:

Our Auditors’ Report to the Directors of the Company on the balance sheet of the Company as at April 30, 2011 and the statements of loss and comprehensive loss and changes in shareholders’ equity and cash flows for the period January 13, 2011 to April 30, 2011. Our report is dated June 30, 2011.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statement upon which we have reported or that are within our knowledge as a result of our audit of such financial statement.

This letter is provided solely for the purposes of assisting the securities commissions which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

Chartered Accountants, Licensed Public Accountants