

CAPITAL

transfer agency inc.

Date September 12, 2012

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Filed Via SEDAR

Subject: **Red Ore Gold Inc.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject issuer:

Meeting Type:	Annual & Special
Record Date:	September 19, 2012
Mail Date:	September 28, 2012
Meeting Date:	October 24, 2012

CUSIP Number	ISIN
756859203	CA7568592033

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,



Lisa Cripps
President