

# JAMES STAFFORD

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**James Stafford, Inc.**  
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10 July 2012

British Columbia Securities Commission  
701 West Georgia Street  
P.O. Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

Alberta Securities Commission  
Suite 600, 250-5th St. SW  
Calgary, AB T2P 0R4

Ontario Securities Commission  
20 Queen Street West, Suite 1903  
Toronto, ON M5H 3S8

Dear Sirs and Mesdames:

**Re: Red Ore Gold Inc. (the “Company”)**

Please be advised that, in connection with National Instrument 51-102, we hereby notify you that we have reviewed the Company’s Notice of Change of Auditor dated 10 July 2012 and, based on our knowledge at this time, are in agreement with the statements contained in the Notice.

We understand that the Notice of Change of Auditor, this letter, and a letter from the former auditor will be disclosed in the Information Circular to be mailed to all shareholders of the Company for the Company’s next Annual General Meeting at which action is to be taken concerning the appointment of auditors.

Yours truly,

*“James Stafford”*

**CHARTERED ACCOUNTANTS**