

ICON EXPLORATION INC.
(the "Company")

NOTICE OF CHANGE OF AUDITOR

In accordance with National Instrument 51-102, NOTICE IS HEREBY GIVEN that:

1. DeVisser Gray LLP, Chartered Accountants, of Vancouver, BC ("DeVisser Gray") has resigned as auditor of Icon Exploration Inc. at the request of the Company, effective March 7, 2016 (the "Notification Date"); and
2. MNP LLP, Chartered Accountants, of Toronto, Ontario ("MNP") has been appointed as auditor of the Company effective March 7, 2016 until the next annual meeting.

There were no reservations in the auditor's report for the Company's two most recently completed fiscal years and there have not been any auditor's reports or comments on interim financial statements for any period subsequent to the most recently completed period for which an audit report was issued and preceding the Notification Date.

The recommendations to appoint MNP, as the new auditor of the Company has been considered and approved by the Company's board of directors and audit committee.

There were in the opinion of the Company no "reportable events", as that phrase is defined in National Instrument 51-102 during the period specified by Part 4.11(7)(e) of National Instrument 51-102.

Dated at Toronto, Ontario, as of the 7th day of March, 2016

ICON EXPLORATION INC.

Per

"Joseph Heng"

Joseph Heng, Director