

April 1, 2013 Unofficial Consolidation – Rule 13-502 Fees [Form 13-502F1]

(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)

Did the issuer become a reporting issuer in the previous fiscal year as a result of a prospectus receipt? If no, participation fee equals (iii) amount above.

_____ (iii)

If yes, prorate (iii) amount as calculated in subsection 2.2(3.1) of the Rule to determine participation fee.

_____ (iv)

Late Fee, if applicable

(As determined under section 2.5 of the Rule)