## April 1, 2013 Unofficial Consolidation – Rule 13-502 Fees [Form 13-502F1]

## FORM 13-502F1 CLASS 1 REPORTING ISSUERS -- PARTICIPATION FEE

	Reporting Issuer Name:	rting Issuer Name: Icon Exploration Inc.					
	End date of last completed fiscal yea	r:	December 31, 2013				
	End date of reference fiscal year: (A reporting issuer's reference fiscal	vear is the reporting	December 31, 2011	ar ending before M	lav		
	1, 2012, provided that it was a report reporting issuer in that year as a con securities were listed or quoted on a is the reporting issuer's last complet	ing issuer at the end o sequence of a prospe marketplace at the en	of that fiscal year and ctus receipt, all or su	, if it became a bstantially all of it	S		
Mark	et value of listed or quoted securities:						
	Total number of securities of a class or issuer's reference fiscal year	series outstanding as a	t the end of the	36,872,147	(i)		
	Simple average of the closing price of the closing price of the of each month in the reference fiscal ye 2.7(1)(a)(ii)(A) and (B) and subsection 2	ar, computed with refer		\$ 0.211	(ii)		
	Market value of class or series			(i) X (ii) =	\$	7,789,241	_(A)
	(Repeat the above calculation for each reporting issuer that was listed or quote States of America at the end of the refe	d on a marketplace in 0					_(B)
	Market value of other securities not valued at the end of any trading day in a month: (See paragraph 2.7(1)(b) of the Rule)						
	(Provide details of how value was deter	mined)					(C)
	(Repeat for each other class or series of securities to which paragraph 2.7(b) of the Rule applies)						(D)
Capit	talization for the reference fiscal year (Add market value of all classes and se	ries of securities)	(A) + (B) +	(C) + (D) =	\$	7,789,241	_
Participation Fee (determined without reference to subsections 2.2(3.1) of the Rule)					\$	890	_(iii)

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(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)

Did the issuer become a reporting issuer in the previous fiscal year as a result of a prospectus receipt? If no, participation fee equals (iii) amount above.

If yes, prorate (iii) amount as calculated in subsection 2.2(3.1) of the Rule to determine participation fee.

(iv)

(iii)

## Late Fee, if applicable

(As determined under section 2.5 of the Rule)