

ICON EXPLORATION INC.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

In accordance with National Instrument 51-102, NOTICE IS HEREBY GIVEN that:

1. PricewaterhouseCoopers LLP, Chartered Accountants, of Vancouver, BC, has resigned as auditor of Icon Exploration Inc. at the request of the Company, effective April 4, 2014 (the “Notification Date”); and
2. DeVisser Gray LLP, Chartered Accountants, of Vancouver, BC (“DeVisser Gray”) has been appointed as auditor of the Company effective April 4, 2014 until the next annual meeting.

There were no reservations in the auditor’s report for the Company’s two most recently completed fiscal years, and there have not been any auditors’ reports or comments on interim financial statements for any period subsequent to the most recently completed period for which an audit report was issued and preceding the Notification Date.

The recommendation to appoint DeVisser Gray, as the new auditor of the Company has been considered and approved by the Company’s board of directors and audit committee.

There were in the opinion of the Company no “reportable events”, as that phrase is defined in National Instrument 51-102, during the period specified by Part 4.11 (7)(e) of National Instrument 51-102.

Dated at Vancouver, British Columbia, as of the 4th day of April, 2014.

ICON EXPLORATION INC.

Per:

“Hans Rasmussen”

Hans Rasmussen, Director