

## SAMARANTA MINING CORPORATION

### NOTICE OF ANNUAL GENERAL & SPECIAL MEETING

**NOTICE IS HEREBY GIVEN** that the Annual General & Special Meeting (the “**Meeting**”) of the shareholders of Samaranta Mining Corporation (the “**Company**”) will be held at the offices of K MacInnes Law Group located at 1100 - 736 Granville Street, Vancouver, British Columbia on Tuesday, October 15, 2013, at 10:00 a.m. (Vancouver time), for the following purposes:

1. to approve and ratify the actions, deeds, and conduct of the directors on behalf of the Company since the date of the last Annual General Meeting;
2. to re-appoint PricewaterhouseCoopers LLP, Chartered Accountants, of Vancouver, British Columbia, as the Company’s auditor and to authorize the directors to fix their remuneration;
3. to set the number of directors at three (3);
4. to elect directors for the ensuing year;
5. to approve the Company’s 2013 Stock Option Plan;
6. to approve, by special resolution, that subject to the acceptance by the TSX Venture Exchange:
  - (a) the name of the Company be changed to “Icon Exploration Inc.”, or such other name as may be approved by the board of directors of the Company and acceptable to the British Columbia Registrar of Companies and the TSX Venture Exchange (the “**Name Change**”), and the directors are hereby authorized to alter the Notice of Articles of the Company accordingly following the passing of the directors’ resolution authorizing such change of the Company’s name;
  - (b) the directors of the Company, in their sole and complete discretion, may act upon this resolution to effect the Name Change, or if deemed appropriate and without any further approval from the shareholders of the Company, may choose not to act upon this resolution notwithstanding shareholder approval of the Name Change and are authorized to revoke this resolution in their sole discretion at any time prior to effecting the Name Change;
  - (c) should the directors of the Company choose to act upon this resolution to effect the Name Change and subject to the deposit of this resolution at the Company’s records office, the solicitors for the Company are authorized and directed to electronically file a Notice of Alteration with the Registrar of Companies of British Columbia, if required; and
  - (d) any one officer or director of the Company is hereby authorized and directed for and on behalf of the Company to execute, deliver and file or cause to be executed, delivered and filed, all such documents and instruments as are necessary or desirable to give effect to the Name Change and to perform or cause to be performed all such other acts and things as in such person’s opinion may be necessary or desirable to give full effect to the foregoing resolution and the matters authorized thereby, such determination to be conclusively evidenced by the execution and delivery of such document, agreement or instrument or doing of any such act or thing;

7. to approve, by special resolution, that subject to the acceptance by the TSX Venture Exchange:
- (a) the directors of the Company be authorized to effect the consolidation (the “**Share Consolidation**”) of all of the issued and outstanding common shares (“**Common Shares**”) without par value in the capital of the Company (or such other number of fully paid and issued Common Shares that are outstanding on the effective date of the Share Consolidation) on the basis of up to five (5) old Common Shares for one (1) new Common Share (5:1);
  - (b) the directors of the Company be and are hereby authorized to fix the ratio of the pre-consolidation to post-consolidation Common Shares to be used in the Share Consolidation (the “**Final Consolidation Ratio**”), but the maximum Final Consolidation Ratio will not exceed five to one (5:1);
  - (c) any fractional Common Shares arising from the Share Consolidation be rounded down or up to the nearest whole Common Share, with 0.5 of a Common Share being rounded up;
  - (d) any one officer or director of the Company is hereby authorized and directed for and on behalf of the Company to execute, deliver and file or cause to be executed, delivered and filed, all such documents and instruments as are necessary or desirable to give effect to the Share Consolidation and to perform or cause to be performed all such other acts and things as in such person’s opinion may be necessary or desirable to give full effect to the foregoing resolution and the matters authorized thereby, such determination to be conclusively evidenced by the execution and delivery of such document, agreement or instrument or doing of any such act or thing;
  - (e) the directors of the Company, in their sole and complete discretion, may act upon this resolution to effect the Share Consolidation, or, if deemed appropriate and without any further approval from the shareholders of the Company, may choose not to act upon this resolution notwithstanding shareholder approval of the Share Consolidation and are authorized to revoke this resolution in their sole discretion at any time prior to effecting the Share Consolidation; and
  - (f) any one officer or director of the Company is authorized to cancel (or cause to be cancelled) any certificates evidencing the existing Common Shares and to issue (or cause to be issued) certificates representing the new Common Shares to the holders thereof;
8. to approve the Advance Notice Policy; and
9. to transact any other business which may properly come before the Meeting.

It is important that your shares be represented at this Meeting to ensure a quorum. If you cannot be present to vote in person, please ensure that your proxy or, if a company, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Information Circular.

DATED at Vancouver, British Columbia, this 10<sup>th</sup> day of September, 2013.

**BY ORDER OF THE BOARD**

(signed) “*Dan Fish*”  
 Dan Fish  
 Interim CEO & Director