

SAMARANTA MINING CORPORATION

NOTICE OF ANNUAL GENERAL & SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General & Special Meeting of the shareholders of Samaranta Mining Corporation (the “**Company**”) will be held at 3rd Floor, 510 Burrard Street, Vancouver, British Columbia on Monday, the 15th day of October, 2012 at 10:00 a.m. (Vancouver Time) (the “**Meeting**”), for the following purposes:

1. to receive the financial statements of the Company for the fiscal year ended December 31, 2011, together with the auditor’s report thereon;
2. to approve and ratify the actions, deeds and conduct of the directors on behalf of the Company since the date of the Company’s formation on amalgamation;
3. to re-appoint PricewaterhouseCoopers LLP, Chartered Accountants, of Vancouver, British Columbia, as the Company’s auditors for the ensuing year and to authorize the directors to fix their remuneration;
4. to set the number of directors at four (4);
5. to elect directors for the ensuing year;
6. to approve the Company’s 2012 Stock Option Plan, which shall be limited to 10% of the issued shares of the Company at the time of any granting of options;
7. to approve the adoption of a shareholder rights plan for the Company, as more particularly set out in the information circular for the Meeting;
8. to approve, by disinterested shareholder vote, the reduction in the exercise price of an aggregate of 2,678,750 stock options held by insiders of the Company, as more particularly set out in the information circular for the Meeting; and
9. to transact any other business which may properly come before the Meeting.

It is important that your shares be represented at this Meeting to ensure a quorum. If you cannot be present to vote in person, please ensure that your proxy or, if a company, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Information Circular.

DATED at Vancouver, British Columbia, this 10th day of September, 2012.

BY ORDER OF THE BOARD OF DIRECTORS

“Gunther Roehlig”

Gunther Roehlig

Interim President & CEO and Director