

## **51-102F3 Material Change Report [F]**

Published June 27, 2008

Effective July 4, 2008

### **PART 2 CONTENT OF MATERIAL CHANGE REPORT**

#### **Item 1 Name and Address of Company**

Samaranta Mining Corporation  
404-999 Canada Place  
Vancouver, British Columbia  
Canada V6C 3E2

#### **Item 2 Date of Material Change**

April 13, 2012

#### **Item 3 News Release**

April 16, 2012 through Market News Publishing and Canada Stockwatch

#### **Item 4 Summary of Material Change**

On January 12, 2012 wherein the Company stated its intent to seek TSX Venture Exchange and shareholder approval to amend the exercise price of 5,000,000 share purchase warrants from \$0.50 to \$0.12, the Company has received all necessary warrant holder approvals and the Exchange has accepted for filing the application to amend the exercise price of the warrants.

#### **Item 5 Full Description of Material Change**

##### **5.1 Full Description of Material Change**

On January 12, 2012 wherein the Company stated its intent to seek TSX Venture Exchange and shareholder approval to amend the exercise price of 5,000,000 share purchase warrants from \$0.50 to \$0.12, the Company has received all necessary warrant holder approvals and the Exchange has accepted for filing the application to amend the exercise price of the warrants.

Based upon this approval, 5,000,000 warrants originally issued on May 20, 2011 pursuant to a 10,000,000 share private placement now bear an exercise price of \$0.12. The warrants will expire on the earlier of the original expiry date of May 20, 2013 and in the event the closing price of the Company's shares is \$0.15 or greater for a period of 10 consecutive trading days, then the warrant holders will have 30 days to exercise the warrants otherwise the warrants will expire on the 31st day

##### **5.2 Disclosure for Restructuring Transactions**

N/A

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

N/A

**Item 8 Executive Officer**

Robert McMorran, CA  
604-639-4521

**Item 9 Date of Report**

Date the Report.

April 16, 2012

[Amended July 4, 2008]