



## TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

September 13, 2023

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sir/Madame:

**RE: Ares Strategic Mining Inc.**

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This will confirm that TSX Trust Company (“**TSX Trust**”) has been appointed as Transfer Agent and Registrar for the securities of **Ares Strategic Mining Inc.** (the “**Issuer**”), in the City of Toronto.

The Issuer has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. TSX Trust maintains an inventory of security paper and is able to process transfers of ownership and issue certificates in accordance with these standards on a timely basis.

The normal fee for transferring ownership is \$7.00 per certificate.

The CUSIP number is 04017M104.

Yours truly,  
TSX TRUST COMPANY

Per:

"Kareeshma Aliar"

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