

ARES STRATEGIC MINING INC.

(INCORPORATED UNDER THE ONTARIO BUSINESS CORPORATIONS ACT)

THIS CERTIFIES THAT

**** SPECIMEN ****

is the registered owner of

CUSIP: 04017M203

ISIN: CA04017M2031

*** NINE BILLION AND 00/100 ***

FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL OF

ARES STRATEGIC MINING INC.

transferable only on the books of the Corporation by the registered holder in person or by duly authorized Attorney on surrender of this Certificate properly endorsed.

This Certificate is not valid until countersigned and registered by the Transfer Agent and Registrar of the Corporation.

IN WITNESS WHEREOF the Corporation has caused this Certificate to be signed by its duly authorized officers.

DATED: JANUARY 01, 2009

COUNTERSIGNED AND REGISTERED by
TSX Trust Company
Toronto, Ontario, Canada.
Transfer Agent and Registrar

OR

COUNTERSIGNED by
Globex Transfer, LLC
780 Deltona Blvd., Suite 202
Deltona, FL 32725, United States.
Co-Transfer Agent

"James Walker"

James Walker
CEO

"Viktoriya Griffin"

Viktoriya Griffin
CFO

By _____

AUTHORIZED OFFICER

By _____

AUTHORIZED OFFICER

The Shares represented by this Certificate are transferable at the offices of TSX Trust Company, Toronto, Ontario, Canada and
Globex Transfer, LLC, Deltona, Florida, USA

SECURITY INSTRUCTIONS ON REVERSE VOIR LES INSTRUCTIONS DE SÉCURITÉ AU VERSO

COMMON SHARES

9,000,000,000
9,000,000,000
****9,000,000,000***
*****9,000,000,000**
*****9,000,000,000*

NUMBER
CERT.9999

FOR VALUE RECEIVED, _____ hereby sell, assign and transfer unto

(PLEASE INSERT SOCIAL INSURANCE NUMBER OF TRANSFEREE)

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(PLEASE PRINT OR TYPEWRITE NAME AND ADDRESS OF ASSIGNEE)

_____ Shares

of the Capital Stock represented by the within Certificate, and do hereby irrevocably constitute and appoint

_____ Attorney

to transfer the said Stock on the Books of the within named Corporation, with full power of substitution in the premises.

Dated: _____

Signature: _____

NOTICE: THE SIGNATURE TO THIS ASSIGNMENT MUST CORRESPOND WITH THE NAME AS WRITTEN UPON THE FACE OF THE CERTIFICATE, IN EVERY PARTICULAR, WITHOUT ALTERATION OR ENLARGEMENT, OR ANY CHANGE WHATSOEVER, AND MUST BE GUARANTEED BY A SCHEDULE 1 CANADIAN CHARTERED BANK OR AN ELIGIBLE GUARANTOR INSTITUTION WITH MEMBERSHIP IN AN APPROVED SIGNATURE GUARANTEE MEDALLION PROGRAM.

Guaranteed by: _____

RESTRICTIONS



SECURITY INSTRUCTIONS - INSTRUCTIONS DE SÉCURITÉ
 THIS IS WATERMARKED PAPER. DO NOT ACCEPT WITHOUT NOTING
 WATERMARK. HOLD TO LIGHT TO VERIFY WATERMARK.
 PAPIER FILIGRANÉ. NE PAS ACCEPTER SANS VÉRIFIER LA PRÉSENCE
 DU FILIGRANÉ. POUR CE FAIRE, PLACER À LA LUMIÈRE.



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TIR5405



ACCT9999



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