



P&E MINING CONSULTANTS INC.
Geologists and Mining Engineers

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To:
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
TSX Venture Exchange

Dear Sirs / Mesdames:

Re: Filing of a Technical Report supporting the press release titled “Ares Strategic Mining Announces BCSC Acceptance of NI 43-101 Compliant Technical Report on its Utah Fluorspar Property”, dated September 28, 2021.

I hereby consent to the public filing by Ares Strategic Mining Inc. (Toronto TSX-V: ARS) ("Ares" or the "Company") of a Technical Report dated September 28, 2021 titled "Technical Report on the Lost Sheep Fluorspar Property, Juab County, Utah, U.S.A.", co-authored by Eugene Puritch, P.Eng., FEC, CET, Richard H. Sutcliffe, Ph.D, P.Geo., and Fred Brown, P.Geo., of P&E Mining Consultants Inc., David J. Salari, P.Eng., of D.E.N.M. Engineering Ltd., and Alan Czarnowsky, Independent Consultant, (the "Technical Report") with all of the Canadian Securities regulatory authorities having jurisdiction and publicly with the System for Electronic Document Analysis and Retrieval (SEDAR); and to the written disclosure of the Technical Report and extracts from or a summary of the Technical Report in written disclosure filed or being filed by Ares.

I, Richard Sutcliffe, have read the written disclosure filed by Ares in its news release dated September 28, 2021 titled "Ares Strategic Mining Announces BCSC Acceptance of NI 43-101 Compliant Technical Report on its Utah Fluorspar Property" and it fairly and accurately represents the information in the Technical Report that supports the disclosure insofar as my contribution is concerned.

DATED this 28th Day of September, 2021

{SIGNED AND SEALED}

[Richard Sutcliffe]

Richard Sutcliffe, PhD., P.Geo.
Sr. Geological Advisor