

AMENDMENT TO AMALGAMATION AGREEMENT

THIS AMENDMENT is made and entered into as of this 9th day of October 2019, by and among American Strategic Minerals Inc. (“**ASM**”), Lithium Energy Products Inc. (“**LEP**”) and 1200944 B.C. Ltd. (collectively the “**Parties**”).

WHEREAS the Parties entered into an Amalgamation Agreement dated 1st April, 2019 (the “**Agreement**”), in which the Parties agreed to effect a transaction resulting in the reverse takeover of LEP by ASM (the “**Transaction**”); and

WHEREAS the Parties seek to extend the date for closing of the Transaction;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties do hereby agree as follows:

1. The definition of “**Completion Deadline**” as set out in Section 1.1 (aa) of the Agreement is deleted in its entirety and replaced by the following:

“(aa) “**Completion Deadline**” means the latest date by which the transactions contemplated by this Agreement are to be completed, which shall be January 31, 2020 or such later date as the Parties may mutually agree;”

2. The reference to “May 31, 2019” in Section 4.2(a) of the Agreement is deleted and replaced by “December 31, 2019”.

The Parties hereby agree that all other terms and conditions of the Agreement remain unchanged and in full force and effect, and the Parties ratify and affirm the Agreement, as amended hereby.

IN WITNESS WHEREOF, the Parties have executed this Amendment the day and year first written above.

American Strategic Minerals Inc.

By: “Mark Bolin”
Authorized Signatory

Lithium Energy Products Inc.

By: “James Walker”
Authorized Signatory

1200944 B.C. Ltd.

By: “James Walker”
Authorized Signatory