Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

#### FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

## MANAGEMENT CERTIFICATION

I, <u>TOM</u> <u>KUA</u> <u>MANEE</u> , an officer Form 13-501F1 (the <b>Form</b> ) being sub- certify that to my knowledge, having e the Form is complete and accurate.	mitted hereunder to the Albe	rta Securities Commission and		
J. Walmann Name: TOM KLAIMANBC Title: CORPURATE SECRETARY	January 29, 2018			
Name: TOM KLAIMANBC	Date:			
CORPURATE SECRETARY				
Reporting Issuer Name:	LITHIUM ENERGY PRODUCTS INC.			
End date of previous financial year:	SEPTEMBER 30, 2017			
Type of Reporting Issuer:	[ ] Class 1 reporting issuer	[ ] Class 3B reporting issuer		
Highest Trading Marketplace:	TSXV			
Market value of listed or quoted equity securities:				
Equity Symbol		LEP		

1st Specified Trading Period (dd/mm/yy)

(/10/2012 to 31/12/2016

\$

(i)

0.06

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

Number of securities in the class or series of such 168,377,875 security outstanding at the end of the last trading day of the specified trading period (ii) \$ 10,102,672.50 (A) (i) x (ii) Market value of class or series 1/1/2017 to 31/3/2017 2nd Specified Trading Period (dd/mm/yy) Closing price of the security in the class or series on the last trading day of the specified trading period in which 0.05 such security was listed or quoted on the highest trading \$\_\_\_\_\_\_(iii) marketplace Number of securities in the class or series of such 168,377,875 security outstanding at the end of the last trading day of the specified trading period \$<u>8,418,893.75</u> (B) (iii) x (iv) Market value of class or series 1/4/2017 to 30/6/2017 3rd Specified Trading Period (dd/mm/yy) Closing price of the security in the class or series on the last trading day of the specified trading period in which 0.05 such security was listed or quoted on the highest trading marketplace Number of securities in the class or series of such 168, 377, 875 security outstanding at the end of the last trading day of the specified trading period \$ 8,418,893.75 (C) (v) x (vi) Market value of class or series

### 4th Specified Trading Period (dd/mm/yy)

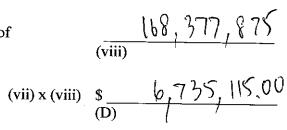
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

Market value of class or series

1/7/2017 to 30/9/2017

0.04 \$\_\_\_\_\_ (vii)



		to	
e			
1			
g	\$		
-	\$ (ix)		
f			
	(x)		
(ix) x (x)	\$		
	\$ (E)		

\$<u>8,418,893.7</u>

## 5th Specified Trading Period (dd/mm/yy)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

Market value of class or series

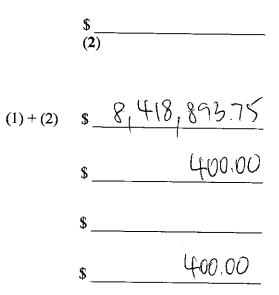
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

# Fair value of outstanding debt securities:

(Provide details of how value was determined)

Capitalization for the previous financial year



Total Fee Payable

**Participation Fee** 

Late Fee, if applicable

(Participation Fee plus Late Fee)