

LITHIUM ENERGY PRODUCTS INC.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the “**Meeting**”) of the holders of the common shares (collectively, the “**Shareholders**” or individually, a “**Shareholder**”) of Lithium Energy Products Inc.. (the “**Corporation**”) will be held at the offices of Clearline CPA, 789 West Pender Street, Suite 1010, Vancouver, BC, V6C 1H2 on Wednesday, July 26, 2017 at the hour of 9:00 AM, local time for the following purposes:

1. to receive the audited financial statements of the Corporation for the financial year ended September 30, 2016, together with the report of the auditor thereon;
2. to elect the directors of the Corporation;
3. to appoint MNP LLP, Chartered Professional Accountants, as auditor of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix its remuneration;
4. to consider and, if thought appropriate, pass, with or without variation, a resolution to approve the stock option plan of the Corporation as more particularly described in the accompanying management information circular of the Corporation dated June 19, 2017 (the “**Circular**”);
5. to consider, and if thought appropriate, pass, with or without variation, a special resolution approving the consolidation of the Common Shares by a ratio of up to 20:1, as more fully described in the Circular; and
6. to transact such other business as may properly be brought before the meeting or any adjournment for adjournments thereof.

A Shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit his, her or its duly executed form of proxy with the Corporation’s transfer agent and registrar, TSX Trust Company, by mail or by hand at 200 University Avenue, Suite 300, Toronto, Ontario, M5H 4H1, by fax at 1-416-595-9593 on or before 9:00 AM on Monday, July 24, 2017 or deliver it to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time of voting.

Shareholders who are unable to be present personally at the Meeting are urged to sign, date and return the enclosed form of proxy in the envelope provided for that purpose. If you plan to be present personally at the Meeting, you are requested to bring the enclosed form of proxy for identification. The record date for the determination of those Shareholders entitled to receive the Notice of Annual and Special Meeting of Shareholders and to vote at the Meeting was the close of business on June 19, 2017

The accompanying management information circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of annual and special meeting. Additional information about the Company and its financial statements are available on the Company's profile at www.sedar.com

DATED at Toronto, Ontario this 19th day of June, 2017.

BY ORDER OF THE BOARD

“Basil Botha”

Basil Botha
Director, Executive Chairman and President