

**FORM 13-502F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**Reporting Issuer Name:** Aileron Ventures Limited

**End date of last completed fiscal year:** December 31, 2011

**Financial Statement Values:**

(Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)

Retained earnings or deficit <14,259>(A)

Contributed surplus 0(B)

Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) 27,770(C)

Non-current borrowings<sup>1</sup> (including the current portion) 0(D)

Finance leases<sup>2</sup> (including the current portion) 0(E)

Non-controlling interest<sup>3</sup> 0(F)

Items classified on the statement of financial position<sup>4</sup> as non-current liabilities (and not otherwise listed above)<sup>5</sup> 0(G)

Any other item forming part of equity<sup>6</sup> and not set out specifically above 0(H)

**Capitalization for the last completed fiscal year**

(Add items (A) through (H))

**Participation Fee** \$960

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<sup>1</sup> For periods relating to financial years beginning before January 1, 2011, "non-current borrowings" is read as "long term debt".

<sup>2</sup> For periods relating to financial years beginning before January 1, 2011, "finance leases" is read as "capital leases".

<sup>3</sup> For periods relating to financial years beginning before January 1, 2011, "non-controlling interest" is read as "minority or non-controlling interest".

<sup>4</sup> For periods relating to financial years beginning before January 1, 2011, "statement of financial position" is read as "balance sheet".

<sup>5</sup> For periods relating to financial years beginning before January 1, 2011, "as non-current liabilities" is read as "between current liabilities and shareholders' equity".

<sup>6</sup> For periods relating to financial years beginning before January 1, 2011, "equity" is read as "shareholders' equity".

(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)

\$960

**Late Fee**, if applicable  
(As determined under section 2.5 of the Rule)

\$0