

**QUANTUM BATTERY METALS CORP.**  
**NOTICE OF ANNUAL GENERAL MEETING**  
**OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general meeting (the "Meeting") of shareholders of Quantum Battery Metals Corp. (the "Company") will be held at 400-837 West Hastings, Vancouver, British Columbia, V6C 3N6 on Friday, December 20, 2024, at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

1. To receive the financial statements of the Company for the fiscal year ended January 31, 2022, January 31, 2023 and January 31, 2024 the report of the auditors thereon.
2. To ratify, confirm and approve the delay and postponement of the 2022 annual general meeting to the date of the Meeting.
3. To ratify, confirm and approve the delay and postponement of the 2023 annual general meeting to the date of the Meeting.
4. To elect and set the number of directors to five.
5. To appoint auditors and to authorize the directors to fix the remuneration of the auditors.
6. To consider and, if thought fit, pass by ordinary resolution approving the Company's incentive stock option plan, as more particularly described in the accompanying information circular (the "Circular").
7. To consider other matters, including without limitation such amendments or variations to any of the foregoing resolutions, as may properly come before the Meeting or any adjournment thereof.

Pursuant to the Interim Order, holders of common shares of the Company have been granted the right to dissent against the Arrangement Resolution and to be paid the fair value of their common shares of the Company in respect of the Arrangement Resolution in accordance with the terms of the Interim Order and section 238 of the *Business Companies Act* (British Columbia). This right is described in the Circular under the heading "Rights of Dissent".

Only holders of record of common shares of the Company at the close of business on November 14, 2024, will be entitled to vote in respect of the matters to be voted on at the Meeting or any adjournment thereof.

Your vote is important regardless of the number of common shares of the Company you own. Shareholders who are unable to attend the Meeting in person are asked to sign, date and return the enclosed form of proxy relating to the common shares of the Company held by them in the envelope provided for that purpose.

To be effective, the proxy must be duly completed and signed and then deposited with either the Company's registrar and transfer agent, Endeavor Trust Corporation, 702 - 777 Hornby Street, Vancouver, BC, V6Z 1S4 before 10:00 a.m. (Vancouver time) on December 18, 2024, or if the Meeting is adjourned or

postponed, before 10:00 a.m. (Vancouver time) on the day that is at least two business days preceding the date of the reconvening of any adjourned or postponed meeting.

DATED at Vancouver, British Columbia, this 14<sup>th</sup> day of November, 2024.

**Quantum Battery Metals Corp.**

**By Order of the Board**

*"Marc Momeni"*

Marc Momeni

Chief Executive Officer