

News Release

February 6, 2015

BRAVURA ANNOUNCES RESULTS FROM ANNUAL AND SPECIAL MEETING, CONDITIONAL APPROVAL TO TRADE ON CSE, SHARE CONSOLIDATIONS AND PRIVATE PLACEMENTS

Vancouver, British Columbia – Bravura Ventures Corp. (the “Company” or “Bravura”) is pleased to announce that shareholders at its annual and special general meeting (the “Meeting”) voted in favour of its previously announced arrangement involving the Company, its holders of common shares, 1014372 B.C. Ltd. (“Spinco A”) and the holders of its common shares, and 1014379 B.C. Ltd. (“Spinco B”) and the holders of its common shares (the “Arrangement”). The shareholders also voted in favour of the corresponding arrangement agreement among the Company, Spinco A and Spinco B (the “Arrangement Agreement”).

Other matters approved at the Meeting included:

- the election of Brook Bellian, Anthony Jackson, Kenneth Tollstam and Quinn Field-Dyte as directors of the Company;
- the Company’s incentive stock option plan;
- amendment of the Articles of the Company as set out in the Management Information Circular for the Annual and Special General Meeting of Shareholders dated October 16, 2014; and
- the appointment of Manning Elliott LLP as the Company’s auditors.

Conditional Approval to Trade on the CSE

Bravura is also pleased to announce that the Canadian Securities Exchange (“CSE”) has granted conditional approval to list Bravura’s common shares on the CSE. The Company anticipates trading on the CSE at the open of business on February 11, 2015 under the symbol “BVQ”.

Effective at the close of business on February 10, 2015 the common shares of Bravura will be delisted from the TSX Venture Exchange (the “TSXV”), pursuant to director’s resolutions dated October 2, 2014.

Pre-Arrangement Share Consolidation and Private Placement

Following the delisting of the Company’s common shares from the TSXV and the subsequent listing of such shares on the CSE, the Company intends to proceed with a share consolidation on the basis of five (5) old shares for one (1) new share (the “5:1 Consolidation”). The 5:1 Consolidation was previously announced on August 28, 2014. As a result of the 5:1 Consolidation, the 11,218,751 common shares which are currently issued and outstanding will be reduced to 2,243,750 common shares. Each fractional common share equal to or greater than 0.5 common shares will be rounded up to the nearest whole common share and each fractional common share less than 0.5 common shares will be rounded down to the nearest whole common share.

Following the 5:1 Consolidation, Bravura intends to proceed with a non-brokered private placement for aggregate gross proceeds of up to \$40,000 (the “**Pre-Arrangement Private Placement**”). The issuance of common shares pursuant to the Pre-Arrangement Private Placement will be conducted in accordance with applicable prospectus exemptions pursuant to National Instrument 45-106 *Prospectus and Registration Exemptions*.

Completion of the Arrangement

Following the completion of the 5:1 Consolidation and the Pre-Arrangement Private Placement, Bravura intends to complete the Arrangement.

Pursuant to the Arrangement, (i) each of the then issued and outstanding common shares of Bravura will be exchanged for one New Common Share, one Class 1 Reorganization Share and one Class 2 Reorganization Share (as these terms are described in the Arrangement Agreement) of the Company and all of the common shares of the Company outstanding prior to the Arrangement will be cancelled; (ii) all Class 1 Reorganization Shares will be transferred to Spinco A in exchange for common shares of Spinco A in accordance with the Spinco A Reorganization Ratio, as described in Exhibit 1 to the Arrangement Agreement (the “Plan of Arrangement”); (iii) all Class 2 Reorganization Shares will be transferred to Spinco B in exchange for common shares of Spinco B in accordance with the Spinco B Reorganization Ratio (as described in the Plan of Arrangement); (iv) the Company will redeem all of the Class 1 Reorganization Shares and will satisfy the redemption amount of such shares by the transfer to Spinco A of \$45,000 of working capital; and (v) the Company will redeem all of the Class 2 Reorganization Shares and will satisfy the redemption amount of such shares by the transfer to Spinco B of \$45,000 of working capital.

Post-Arrangement Share Consolidation and Private Placement

Following the completion of the Arrangement, the Company intends to proceed with a share consolidation of the New Common Shares on the basis of two (2) old shares for one (1) new share (the “2:1 Consolidation”). Each fractional common share equal to or greater than 0.5 common shares will be rounded up to the nearest whole common share and each fractional common share less than 0.5 common shares will be rounded down to the nearest whole common share.

Following the 2:1 Consolidation, Bravura intends to proceed with a non-brokered private placement for aggregate gross proceeds of up to \$300,000 (the “**Pre-Arrangement Private Placement**”). The issuance of common shares pursuant to the Pre-Arrangement Private Placement will be conducted in accordance with applicable prospectus exemptions pursuant to National Instrument 45-106 *Prospectus and Registration Exemptions*.

BRAVURA VENTURES CORP.

“Anthony Jackson”

Anthony Jackson, Director

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Caution Regarding Forward-Looking Statements – This news release contains certain forward-looking statements, including statements regarding the business and anticipated financial performance of the Company, including with respect to completion of the Plan of Arrangement and the anticipated results thereof. These statements relate to future events or future performance. The use of any of the words “could”, “intend”, “expect”, “believe”, “will”, “should”, “projected”, “if”, “estimated” and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company’s current belief or assumptions as to the outcome and timing of such future events. These statements are subject to a number of risks and uncertainties. Actual results may differ materially from results contemplated by the forward-looking statements. There is no guarantee that the Arrangement or the acquisition of a business by either of Spinco A or Spinco B will be completed as proposed or at all. When relying on forward-looking statements to make decisions, investors and others should carefully consider the foregoing factors and other uncertainties and should not place undue reliance on such forward-

looking statements. The Company does not undertake to update any forward looking statements, oral or written, made by itself or on its behalf except as required by law.