

**CYBEATS TECHNOLOGIES CORP.**

**NOTICE OF CHANGE IN CORPORATE STRUCTURE  
Under National Instrument 51-102, Section 4.9**

**1. Parties to the Transaction**

- (i) Cybeats Technologies Corp. (formerly Pima Zinc Corp.) (the “**Company**”);
- (iii) 2635212 Ontario Inc. (“**Pima Subco**”);
- (iv) Scryb Inc. (“**Scryb**”); and
- (iv) Cybeats Technologies Inc. (“**Cybeats**”)

**2. Description of the Transaction**

The Company completed a business combination transaction (the “**Transaction**”) among Scryb, Pima Subco and Cybeats whereby the Company acquired all of the issued and outstanding common shares and preferred shares of Cybeats pursuant to a three-cornered amalgamation in accordance with Section 174 of the *Business Corporations Act* (Ontario).

On November 8, 2022, the Company changed its name from "Pima Zinc Corp." to "Cybeats Technologies Corp.", in accordance with the provisions of the *Business Corporations Act* (British Columbia).

**3. Effective Date of the Transaction**

The Transaction was completed on November 11, 2022.

**4. Names of Each Party that Ceased to be a Reporting Issuer Subsequent to the Transaction and of Each Continuing Entity**

The Company is the continuing entity and remains a reporting issuer in Ontario, British Columbia and Alberta.

**5. Date of Reporting Issuer’s First Financial Year-End Subsequent to the Transaction**

The first year-end for the Company following the completion of the Transaction will be December 31, 2022.

**6. Periods, Including Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Company’s First Financial Year Subsequent to the Transaction**

The Company shall file annual financial statements for the year ended December 31, 2022, with comparative figures for the previous financial year, by May 1, 2023.

The Company shall file:

- interim financial statements for the three months ended March 31, 2023 on or before May 30, 2023,
- interim financial statements for the six months ended June 30, 2023 on or before August 29, 2023; and

- interim financial statements for the nine months ended September 30, 2023 on or before November 29, 2023.

**7. Documents Filed under NI 51-102 that Describe the Transaction and Where they can be Found in Electronic Format**

Further details about the Transaction and the Company following the completion of the Transaction are available under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com). A press release and a material change report, both dated November 11, 2022, outline the closing of the Transaction and related matters are also available under the Company's SEDAR profile. Please also find the Company's filing statement dated November 21, 2022, available on SEDAR at [www.sedar.com](http://www.sedar.com) under the profile of the Company.