

PIMA ZINC CORP.
NOTICE OF CHANGE OF AUDITORS
PURSUANT TO NATIONAL INSTRUMENT 51-102 (“NI 51-102”)

January 25, 2021

TO: FRUCI & ASSOCIATES II, PLLC

AND TO: JONES & O’CONNELL LLP

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Notice Regarding Proposed Change of Auditor Pursuant to NI 51-102

Notice is hereby given that on January 18, 2021, the Board of Directors of Pima Zinc Corp. (the “**Company**”) determined:

1. to accept the resignation, at the request of the Company, dated January 18, 2021, of Fruci & Associates II, PLLC (the “**Former Auditor**”), as auditor of the Company; and
2. to engage Jones & O’Connell LLP (the “**Successor Auditor**”), as auditor of the Company, effective January 18, 2021.

There have been no modified opinions in the Former Auditor's reports on any of the Company's financial statements for the two most recently completed fiscal years nor for any period subsequent to the most recently completed fiscal year.

In the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events as defined in NI 51-102 (Part 4.11).

The contents of this Notice and the resignation of the Former Auditor and the proposed appointment of the Successor Auditor were approved by the Audit Committee and the Board of Directors of the Company.

DATED at Toronto, Ontario this 25th day of January, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS OF
PIMA ZINC CORP.**

“Albert Contardi” (Signed)

Albert Contardi
CEO