



**VIA ELECTRONIC TRANSMISSION**

September 19, 2017

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: RAE-WALLACE MINING COMPANY  
Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	KYG735341029
	CUSIP:	G73534102
2	Date Fixed for the Meeting:	November 14, 2017
3	Record Date for Notice:	October 13, 2017
4	Record Date for Voting:	October 13, 2017
5	Beneficial Ownership Determination Date:	October 13, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TSX Trust Company**

" *Lori Winchester* "  
Senior Relationship Manager  
Lori.Winchester@tmx.com

301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

[www.tsxtrust.com](http://www.tsxtrust.com)