

CONSENT OF QUALIFIED PERSON

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Re: **Rae-Wallace Mining Company (the "Company")**
Filing of Technical Report and Preliminary Long Form Prospectus dated July 8,
2011 (the "Preliminary Prospectus")

This letter is being filed as the consent of John A. Brophy, P.Geo. to being named in the Preliminary Prospectus and to the inclusion of reference to the technical report entitled "National Instrument 43-101F1 Summary Report on the Liscay Gold-Silver Project, Southwest Peru" (the "**Report**") dated October 24, 2010, and prepared by John A. Brophy, P.Geo. in the Preliminary Prospectus and of the inclusion of extracts from or a summary of the Report in the written disclosure contained therein.

I hereby confirm that I have read the Preliminary Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Report or that the Preliminary Prospectus contains any misrepresentations of the information contained in the Report. Furthermore, I have no reason to believe that there are any misrepresentations contained in the Preliminary Prospectus, within our knowledge, as a result of the services I provided in connection with the Report.

I hereby consent to the public filing of the Report and to extracts and summaries from the Report being included in the Preliminary Prospectus as filed. I confirm that I have read the Preliminary Prospectus and it fairly and accurately represents the information in the Report.

DATED this 8th day of July, 2011.

"John A. Brophy" (signed)

John A. Brophy, P.Geo.