

## CONSENT OF QUALIFIED PERSON

TO: Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission

Re: **Rae-Wallace Mining Company (the “Company”)**  
**Filing Final Long Form Prospectus dated February 24, 2012 (the “Final Prospectus”)**

This letter is being filed as the consent of John A. Brophy, P.Ge. to being named in the Final Prospectus and to the inclusion of reference to the technical report entitled “National Instrument 43-101F1 Summary Report on the Liscay Gold-Silver Project, Southwest Peru” (the “**Report**”) dated October 24, 2010, revised July 27, 2011, revised January 10, 2012 and prepared by John A. Brophy, P.Ge. in the Final Prospectus and of the inclusion of extracts from or a summary of the Report in the written disclosure contained therein.

I hereby confirm that I have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Report or that the Final Prospectus contains any misrepresentations of the information contained in the Report. Furthermore, I have no reason to believe that there are any misrepresentations contained in the Final Prospectus, within our knowledge, as a result of the services I provided in connection with the Report.

I hereby consent to summaries from the Report being included in the Final Prospectus as filed. I confirm that I have read the Final Prospectus and it fairly and accurately represents the information in the Report.

**DATED** this 24<sup>th</sup> day of February, 2012.

*“John A. Brophy” (Signed)*

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John A. Brophy, P.Ge.