

CONSENT OF QUALIFIED PERSON

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Re: **Rae-Wallace Mining Company (the “Company”)**
Filing of Technical Report and Amended and Restated Preliminary Long Form
Prospectus dated January 26, 2012 (the “Amended Preliminary Prospectus”)

This letter is being filed as the consent of John A. Brophy, P.Geo. to being named in the Amended Preliminary Prospectus and to the inclusion of reference to the technical report entitled “National Instrument 43-101F1 Summary Report on the Toro Blanco (Tambo Nuevo 15) Property, Southwest Peru” (the “**Report**”) dated December 22, 2010, revised March 1, 2011, revised March 19, 2011, revised July 27, 2011 and revised January 10, 2012 and prepared by John A. Brophy, P.Geo. in the Amended Preliminary Prospectus and of the inclusion of extracts from or a summary of the Report in the written disclosure contained therein.

I hereby confirm that I have read the Amended Preliminary Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Report or that the Amended Preliminary Prospectus contains any misrepresentations of the information contained in the Report. Furthermore, I have no reason to believe that there are any misrepresentations contained in the Amended Preliminary Prospectus, within our knowledge, as a result of the services I provided in connection with the Report.

I hereby consent to the public filing of the Report and to extracts and summaries from the Report being included in the Amended Preliminary Prospectus as filed. I confirm that I have read the Amended Preliminary Prospectus and it fairly and accurately represents the information in the Report.

DATED this 26th day of January, 2012.

“John A. Brophy” (Signed)

John A. Brophy, P.Geo.